

California-Nevada United Methodist Foundation Investment Performance

	Thru 12-31-2024	Last Calendar Year 2023	Last 3 Calendar Years	Last 5 Calendar Years	Last 10 Calendar Years
Equity Portfolio	25.00%	27.40%	11.45%	16.93%	12.31%
S&P 500 Benchmark	22.33%	26.29%	12.28%	17.34%	14.39%
Asset Allocation	14.78%	17.58%	7.61%	11.45%	8.22%
Blended Benchmark	15.04%	17.67%	6.68%	10.49%	8.29%
Intermediate Fixed Income Bloomberg Barclays US Intrm. Gov. Benchmark	3.00%	6.87%	.76%	2.16%	2.14%
	3.12%	5.24%	-1.48%	1.68%	1.62%