



California-Nevada
United Methodist
FOUNDATION

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YOUR SAVINGS, YOUR LEGACY.

Benefits of Making an IRA Charitable Rollover Gift to Support Your Church



Avoid taxes on transfers of up to \$100,000 from your IRA to support your church.



Satisfy some or all of your required minimum distribution for the year.



Reduce your taxable income, even if you do not itemize deductions.



Make a gift that is not subject to the deduction limits on charitable gifts.



Use your rollover to make payments on an existing pledge to your church.

There is a way to take your required minimum distribution, skip the tax and make a meaningful gift to support your church this year – the IRA Charitable Rollover.

It's Easy To Do!

Instruct your retirement account custodian to send any amount (up to \$100,000) to your church, this year. Because our charity is tax exempt there is no tax paid on the transfer. All or a part of your required minimum distribution will be met and the money goes straight to work toward our cause.

Create Your Legacy With An IRA Charitable Rollover Gift

If you are 70½ or older, you can use your individual retirement account (IRA) to support your church. Making an IRA charitable rollover gift to us will lower the income and taxes from your IRA required minimum distribution this year.

Please call or visit our website to learn about how you can create your legacy by making an IRA charitable rollover gift this year.

IRA ROLLOVER

**70½
OR OLDER**

**DIRECT UP TO
\$100,000**

This information is not intended as tax, legal or financial advice. Gift results may vary. Consult your personal financial advisor for information specific to your situation.

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